FORT WORTH POST INDUSTRY GOVERNMENT ENGAGEMENT 2022

SAM Databank Overview, Formerly Known As FPDS

Presenter: Melea Crouse







MISSION / PEOPLE / TEAMWORK





- Functional Changes
 - Incorporated into SAM
 - New Look-Same Data
- Standard Reports ★
 - Setting Up Report
 - "Favorites"
 - Establish Your Criteria
 - Initial Results
 - "Drill" Down
 - Export
 - Who Buys What You Sell & How They Buy it
 - Resources and Takeaways



Functional Changes



Remember this...

- FPDS ezSearch Tool -Quick searches
- No ETA on move to SAM

Federal Proc	urement Data System
» <u>Home</u> » Newsroom » R	eports » Status » Worksite » Archives » Training » Help
Login - MFA Login	ezSearch
 Security and Privacy Login.gov FAQ Contact Help Desk 	ezSearch contains procurement data as well as additional NASA data (for example, financial assistance actions).

Now it's this....

 SAM – Contract data has moved to the "Data Bank"





Setting Up Report



4

	SAM.GOV*	🕜 Requests 🕞 Notifications 🔡 Workspace 🕃 Sign Out						
Home	Search Data Bank Data S	ervices Help						
	Show Reports For							
	Assistance Listings	Data Bank						
	Contract Opportunities	SAM.gov reports support analysis of the federal award lifecycle. The DataBank allows you to download or run reports on various						
	Contract Data	 domains. Depending on the domain, different types of reports are available. Reports range from static pre-generated reports to fully customizable ad hoc reports. You must be signed in to run most reports, and roles assigned to you determine which reports 						
	Federal Hierarchy	are available for you to run.						
	Report Type	Contract Data Reports						
	Static Standard Administrative	Attention: The FPDS reports module is now in SAM.gov as the DataBank. If you need to search for contract data or specific contracts, please go to FPDS.gov @ and use the ezSearch tool. The FPDS search and data entry functions have not yet been migrated to SAM.gov, but will be migrated in the future.						
	O Ad Hoc							
	Favorites	contracts and associated modifications. Reports can assist with analysis of federal spending and provide data by federal organization, geographical area, business demographics, and product or service type, among others.						







- As you start to scroll down, you will see various Report Types
- At Clicking on star will place a report into your "Favorites"

Example

Total Actions by NAICS ★	
The report displays actions and dollars for North American Industry Classification System are acquired by Commercial Item procedures at the Federal Government level.	stem (NAICS) Categories and how many of
Saved Criteria	+
Total Actions by PSC ☆	
The report displays actions and dollars for Product or Service Code (PSC) Categories a Commercial Item procedures at the Federal Government level.	and how many of them are acquired by



• Clicking the "Favorites" box will show only your reports.

Your "Favorites" Repo	rt
-----------------------	----

Report Type	
Static	
Standard	
O Administrative	
O Ad Hoc	
Favorites	

Total Actions by NAICS ★

The report displays actions and dollars for North American Industry Classification System (NAICS) Categories and how many of them are acquired by Commercial Item procedures at the Federal Government level.

Saved Criteria



ed Criteria per p	age 5 🗸	1 - 5 of 7	<	>		
Title	Date Saved	Í	į	Date Last Run	Delete	
FY 2021 USACE	May 1, 2022	2			×	





Establish Your Criteria

D



- Fill in the date criteriaCan go up to 12 years
- Type in Organization or "Name" or
- Click on the Ellipses
 - Ellipses provides more flexibility



FromMonthDay101	Year 2020	Io Month 9	Day 30	Year 2021		
Organization SWD	ame			•		
er By	Sel	ected Values (0)				Clearal
er By	Sel	ected Values (0) Code	Name			Clear al Level
er By 🗙 partment/Ind. Agency 700 DEPT OF DEFENSE	Sel × •	ected Values (0) Code swp	Name			Clear al Level Sub Command
er By 📩 partment/Ind. Agency 700 DEPT OF DEFENSE p-Tier	Sel × •	ected Values (0) Code swp	Name SWD			Clear al Level Sub Command 1
er By partment/Ind. Agency 700 DEPT OF DEFENSE p-Tier 100 DEPT OF THE ARMY	Sel * •	ected Values (0) Code SWD W9126G	Name SWD US ARMY EP	NGINEER DISTRICT F	TWORTH	Clear al Level Sub Command 1 Office
er By partment/Ind. Agency 700 DEPT OF DEFENSE p-Tier 100 DEPT OF THE ARMY for Command	× • []	ected Values (0) Code SWD W9126G W912HY	Name SWD US ARMY EP	NGINEER DISTRICT F	T WORTH ALVESTON	Clear al Level Sub Command 1 Office Office
er By partment/Ind. Agency 700 DEPT OF DEFENSE p-Tier 100 DEPT OF THE ARMY jor Command 100 USACE	× • []	ected Values (0) Code SWD W9126G W912HY W91275	Name SWD US ARMY EP US ARMY EP	NGINEER DISTRICT F NGINEER DISTRICT G NGINEER DISTRICT L	T WORTH GALVESTON	Clear al Level Sub Command 1 Office Office Office
er By partment/Ind. Agency 700 DEPT OF DEFENSE p-Tier 100 DEPT OF THE ARMY for Command 100 USACE p Command	x • []	ected Values (0) Code SWD W9126G W912HY W9127S W912BV	Name SWD US ARMY EP US ARMY EP US ARMY EP	NGINEER DISTRICT F NGINEER DISTRICT G NGINEER DISTRICT L NGINEER DISTRICT T	T WORTH GALVESTON ITTLE RO 'ULSA	Clear al Level Sub Command 1 Office Office Office Office
er By partment/Ind. Agency 700 DEPT OF DEFENSE p-Tier 100 DEPT OF THE ARMY for Command 100 USACE p Command 100 SWD	× •	ected Values (0) Code SWD W9126G W912HY W912TS W912BV Execute	Name SWD US ARMY EP US ARMY EP US ARMY EP US ARMY EP	NGINEER DISTRICT F NGINEER DISTRICT G NGINEER DISTRICT L NGINEER DISTRICT T	T WORTH GALVESTON ITTLE RO ULSA	Clear al Level Sub Command 1 Office Office Office Office Office



Establish Your Criteria



- Ellipses Displayed
- You do not have to use the entire DoD structure
- You can make it specific. Ex. "Office"
 - "Office" AKA the *DoD Activity Address Code

• Execute

Filter By		Selecte	Clear all				
Department/Ind. Agency			Code	Name			Level
9700 DEPT OF DEFENSE	× •	Π	SWD	SWD			Sub Command
Sub-Tier			0110	0110			1
2100 DEPT OF THE ARMY	× -		W9126G	US ARMY E	NGINEER DISTRICT F	T WORTH	Office
Major Command	10		W912HY	US ARMY E	NGINEER DISTRICT O	GALVESTON	Office
2100 USACE	× -		W9127S	75 US ARMY ENGINEER DISTRICT LITTLE RO		Office	
Sub Command	191 54		W912BV	US ARMY E	NGINEER DISTRICT	TULSA	Office
2100 SWD	× -						
Office			ſ				
W9126G	•	Exe	cute	Save	Save As	Clear	PDF Export



• Report will

obligation

generate NAICS

List based on total

Initial Results



Total Actions by NAICS

Report Criteria					
← ▼ → ▼ 🗰 🔟 🔛 🛎 🖏	í.	퀧 다			
NAICS Category (Description)		Total Actions ▽	% Total Actions 🗢	Total Dollars ▽	% Total Dollars ▽
NAICS Category (Description) 23 (CONSTRUCTION)		Total Actions 1,934	% Total Actions 🗢 38.9684%	Total Dollars \$1,320,764,094.05	% Total Dollars 🗢 76.7718%
NAICS Category (Description) 23 (CONSTRUCTION) 54 (PROFESSIONAL, SCIENTIFIC, AND TECHNICAL SERVICES)		Total Actions 1,934 867	% Total Actions ▽ 38.9684% 17.4693%	Total Dollars \$1,320,764,094.05 \$224,822,273.80	% Total Dollars 76.77189 13.06829

★ The report displays actions and dollars for North American Industry Classification System (NAICS) Categories
 ★★ Will send you back to your criteria to verify report



"Drill" Down



10

- Right-Click first column
 (NAICS Category Description)
- Click "Drill"
- Click on an attribute
- Only one Attribute can be chosen per Drill Down
- Example: Contracting Office ID
- Add another attribute
- Example: 6 Digit NAICS Code

HANCE COMMING	Description)	% Total Actions 🖓	Total Dollars 🗢	% Total Dollars 🖓
23 (CO)	6 digit NAICS Code (Description)	38.9684%	\$1,320,764,094.05	76.7718%
54 (PRC Sort)	L Contracting Agency ID	17.4693%	\$224,822,273.80	13.0682%
56 (ADI) MANAGEMENT AND REMEDIAT	Contracting Agency Name Contracting Office ID	22.1640%	\$86,990,945.73	5.0565%
33 (MANUFACTURING (METALS ELECTRONICS ELECTRICAL TF FURNITURE MISCELLANEOUS	L Contracting Office Name	4.3119%	\$64,283,742.54	3.7366%
22 (UTILITIES)	L Contracting Office Region	0.3627%	\$12,993,166.54	0.7553%
2 (ACCOMMODATION AND FO	i Department ID	9.3492%	\$3,069,732.24	0.1784%
81 (OTHER SERVICES (EXCEPT	¹ Department Name	0.7657%	\$2,641,801.01	0.1536%
2 (PUBLIC ADMINISTRATION)	L Fiscal Year	2.3977%	\$1,528,558.46	0.0889%
51 (INFORMATION)		0.8664%	\$1,142,742.22	0.0664%
32 (MANUFACTURING (PAPER COAL, CHEMICAL, PLASTICS, F MINERAL))	Major Command Code Modification Number	0.3828%	\$607,708.10	0.0353%
53 (REAL ESTATE AND RENTAL	+ NAICS Sub Category (Description)	1.7933%	\$545,306.49	0.0317%
49 (POSTAL SERVICE, COURIEI WAREHOUSING)	1 PIID	0.1007%	\$287,201.48	0.0167%
21 (MINING, QUARRYING, AND	^L Referenced IDV PIID	0.1209%	\$272,843.13	0.0159%
1 (EDUCATIONAL SERVICES)	1 Sub Command1 Code	0.1007%	\$202,085.30	0.0117%
52 (HEALTH CARE AND SOCIAL	L Sub Command2 Code	0.2216%	\$87,857.16	0.0051%
31 (MANUFACTURING (FOOD, 1	i Sub Command's Coda	0.0604%	\$54,806.00	0.0032%
11 (AGRICULTURE, FORESTRY,		0.3828%	\$40,415.91	0.0023%
44 (RETAIL TRADE (MOTOR VEI ELECTRONICS, BUILDING MAT GASOLINE, CLOTHING))	Transaction Number Award Detail	0.0403%	\$39,074.58	0.0023%
42 (WHOLESALE TRADE)	 NAICS-Socio Economic Report 	0.1007%	\$2,469.55	0.0001%



- Right-Click first column (NAICS Category Description)
- Click "Drill"
- Click on "Award Details"
- Produces available contract actions and your search criteria

HAN'S Colonaut	Description)	% Total Actions 🖓	Total Dollars 🖓	% Total Dollars 🖓
23 (COF	6 digit NAICS Code (Description)	38.9684%	\$1,320,764,094.05	76.7718%
54 (PRC Sort ► SERVIC Sart Cod	L Contracting Agency ID	17.4693%	\$224,822,273.80	13.0682%
56 (ADN MANAGEMENT AND REMEDIAT	Contracting Agency Name Contracting Office ID	22.1640%	\$86,990,945.73	5.0565%
33 (MANUFACTURING (METALS ELECTRONICS ELECTRICAL TF FURNITURE, MISCELLANEOUS	Contracting Office Name	<mark>4</mark> .3119%	\$64,283,742.54	3.7366%
22 (UTILITIES)	Contracting Office Region	0.3627%	\$12,993,166.54	0.7553%
72 (ACCOMMODATION AND FO	4 Department ID	9.3492%	\$3,069,732.24	0.1784%
81 (OTHER SERVICES (EXCEPT	i Department Name	0.7657%	\$2,641,801.01	0.1536%
92 (PUBLIC ADMINISTRATION)	L Fiscal Year	2.3977%	\$1,528,558.46	0.0889%
51 (INFORMATION)	L. Mater Commend Code	0.8664%	\$1,142,742.22	0.0664%
32 (MANUFACTURING (PAPER, COAL, CHEMICAL, PLASTICS, F MINERAL))	Modification Number	0.3828%	\$607,708.10	0.0353%
53 (REAL ESTATE AND RENTAL	NAICS Sub Category (Description)	1.7933%	\$545,306.49	0.0317%
49 (POSTAL SERVICE, COURIEI WAREHOUSING)	+ PIID	0.1007%	\$287,201.48	0.0167%
21 (MINING, QUARRYING, AND	¹ Referenced IDV PIID	0.1209%	\$272,843.13	0.0159%
61 (EDUCATIONAL SERVICES)	4 Sub Command1 Code	0.1007%	\$202,085.30	0.0117%
62 (HEALTH CARE AND SOCIAL	L Sub Command2 Code	0.2216%	\$87,857.16	0.0051%
31 (MANUFACTURING (FOOD, 1	i Sub Command? Coda	0.0604%	\$54,806.00	0.0032%
11 (AGRICULTURE, FORESTRY		0.3828%	\$40,415.91	0.0023%
44 (RETAIL TRADE (MOTOR VEI ELECTRONICS, BUILDING MAT GASOLINE, CLOTHING))	Transaction Number Award Detail	0.0403%	\$39,074.58	0.0023%
42 (WHOLESALE TRADE)	 NAICS-Socio Economic Report 	0.1007%	\$2,469.55	0.0001%



"Drill" Down Example Report



Using Contracting Office ID & 6-Digit NAICS Code Attributes

Back/Forward Arrows

(← ▼ → ▼ III III	# 6 4	2 備 퀩 다				
₩ 4 1 • <u>2</u> <u>3</u> <u>4</u> <u>5</u> of 6 pages ► ₩						
NAICS Category (Description)	Contracting Office ID △	6 digit NAICS Code (Description)	Total Actions	% Total Actions	Total Dollars	% Total Dollars
23 (CONSTRUCTION)	W9126G	236220 (COMMERCIAL AND INSTITUTIONAL BUILDING CONSTRUCTION)	592	11.9283%	\$400,413,749.70	23.2748%
23 (CONSTRUCTION)	W912HY	237990 (OTHER HEAVY AND CIVIL ENGINEERING CONSTRUCTION)	207	4.1709%	\$375,304,523.41	21.8152%

Using Award Detail Attribute

Contracting Office Name	Contracting Office Region △	PIID	Modification Number 스	Transaction Number △	Referenced IDV PIID	Date Signed △	Period of Performance Start Date	Completion Date △	Est. Ultimate Completion Date △	Last Date to Order
US ARMY ENGINEER DISTRICT FT WORTH	NO REGION IDENTIFIED	0001	1	0	W9126G16D0002	04/05/2021	11/24/2015	11/23/2016	11/23/2016	







• Export

← ▼ → ▼ ■ Ш	# 6 6	4 🛱 团 다				
M ◀ 1 ▼ <u>2</u> <u>3</u> <u>4</u> <u>5</u> of 6 pages ▶ M						
NAICS Category (Description)	Contracting Office ID	6 digit NAICS Code (Description)	Total Actions	% Total Actions	Total Dollars	% Total Dollars
23 (CONSTRUCTION)	W9126G	236220 (COMMERCIAL AND INSTITUTIONAL BUILDING CONSTRUCTION)	592	11.9283%	\$400,413,749.70	23.2748%
23 (CONSTRUCTION)	W912HY	237990 (OTHER HEAVY AND CIVIL ENGINEERING CONSTRUCTION)	207	4.1709%	\$375,304,523.41	21.8152%

Select Options

Export: Whole report	Export Header and Footer: Edit Custom Settings	Export
 Excel with plain text CSV file format Excel with formatting HTML Plain text Delimiter: Comma Export Report Title Export filter details Remove extra column: Automatic 	Excel options: Export metric values as text Excel with formatting options: Embed all images	• Export butt far right of









FY 2021 NAICS Code Description	Contracting Office	Total Actions	% Total Actions	Total Dollars	% Total Dollars
236220 Commercial & Institutional Bldg Construction	SWF	592	11.93%	\$400,413,749.70	23.27%
237990 Other Heavy & Civil Engineering Construction	SWG	207	4.17%	\$375,304,523.41	21.82%
237990 Other Heavy & Civil Engineering Construction	SWT	86	1.73%	\$121,429,067.68	7.06%
237310 Highway, Street & Bridge Construction	SWF	140	2.82%	\$96,993,775.76	5.64%
236220 Commercial & Institutional Bldg Construction	SWT	287	5.78%	\$93,720,902.47	5.45%
236220 Commercial & Institutional Bldg Construction	SWL	112	2.26%	\$87,117,035.13	5.06%
541330 Engineering Srvcs	SWG	61	1.23%	\$53,507,033.45	3.11%
541330 Engineering Srvcs	SWT	154	3.10%	\$47,291,105.98	2.75%
562910 Remediation Srvcs	SWT	54	1.09%	\$41,965,179.36	2.44%
541620 Environmental Consulting Srvcs	SWT	140	2.82%	\$41,927,144.99	2.44%





SWD Top 10 NAICS for FY 21

- 236220 -- Commercial & Institutional Bldg Construction
- 237990 -- Other Heavy & Civil Engineering Construction
- 541330 -- Engineering Srvcs
- 237310 -- Highway, Street & Bridge Construction
- 541620 -- Environmental Consulting Srvcs

- 562910 -- Remediation Srvcs
- 337127 -- Institutional Furniture Mfg
- 237120 -- Oil & Gas Pipeline/Structure Construction
- 561210 -- Facilities Support Srvcs
- 236210 -- Industrial Bldg Construction

Top 10 NAICS constitutes Over 90% of SWD total obligation

Example: "How SWD Buys Supplies or Services"

Are there any IT Firms here today???

- Everyone buys IT...but here's *HOW* we buy it:
 - Computer Hardware, Enterprise Software & Solutions (CHESS)
 - <u>GSA Federal Acquisition Service</u> <u>SBLO Information</u>
 - SWD Proprietary Software, Rental/Leasing, Licenses, Subscriptions

.18%



Resources / Takeaways



Resources

- Federal Service Desk GSA Federal Service Desk Knowledge Base Contract Data FAQs
- The FAST Book Federal Account Symbols and Titles
- Data Dictionary V1.5 Specifications
- FAR 4.6 Contract Reporting
 - DFARS 204.6 Contract Reporting
 - DFARS PGI 204.6 Contract Reporting

Takeaways

- FY 21 SWD NAICS Report Total Actions & Dollars Districts
- SWD Active Indefinite Delivery Contacts